

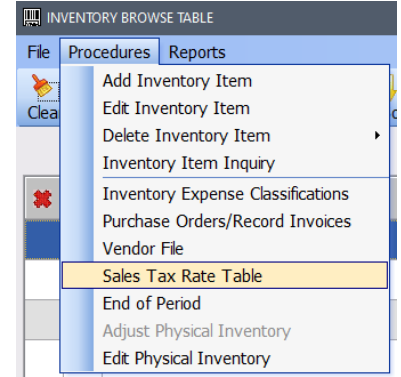
# What's New in TRIMS 20

## Sales Tax Calculations

A **Sales Tax Locality and Rate** may be applied to Vendors.

Locality determines the Tax Rate that is applied to the items supplied by a particular Vendor. Taxes are calculated either by Purchase Orders when Inventory Classification Charge Codes = "P", Items Used on Work Orders when Inventory Classification Charge Codes = "U", or Chemical Application Completed Items when Inventory Classification Charge Codes = "U".

Build your Sales Tax Rate Table, then assign a Tax Locality to specific Vendors.



Locality	Tax Rate
BUCKEYE	8.00%
GLENDALE	10.00%
LEXINGTON	7.50%
SCOTTSDALE	6.00%

A screenshot of the Vendor form in TRIMS. The 'Vendor Code' is 'AGRICHEM' and the 'Name' is 'AGRICULTURAL CHEMICALS'. The 'Address' is '1000 COMMERCIAL DRIVE SUITE 409' and the 'City/State' is 'GLENDALE, AZ'. The 'Zip' is '85305' and the 'Contact' is 'SALLY THOMAS'. The 'Terms' are 'NET 30'. The 'Tax Locality' dropdown menu is open, showing options: 'NONE 0.00%', 'BUCKEYE 8.00%', 'GLENDALE 10.00%' (highlighted), 'LEXINGTON 7.50%', and 'SCOTTSDALE 6.00%'. An arrow points from the 'Sales Tax Rate Table' menu item to this dropdown.

## Work Order Creation on TRIMS Cloud

Paperwork can be eliminated as Work Orders can be **Added** or **Edited** on TRIMS Cloud. Enter General Maintenance Information, Meter Reading, Parts Added, Labor Hours, etc.

A screenshot of the 'Work Order Status' screen. It displays 'WO #: 50015', 'Equip: V-100 DAIHATSU', 'Model: SUPERINTENDENTS CAR', and 'Serial: 0294586709254670987'. The 'Date' is '03/17/2020'. The 'Status' is 'Completed' and the 'Comp Date' is '03/17/2020'. The 'Meter' is '35700' and the 'By' is 'SB'. The 'Parts Cost' is '\$2.75' and the 'Labor Hours' is '2.0'. The 'Work Description' is 'Oil change on vehicle.' There are buttons for 'Add/Edit Parts', 'Add/Edit Labor', 'Cancel', and 'Save Work Order'.A screenshot of the 'Work Order Parts Add/Edit' screen. It displays 'WO #:', 'Equip: V-100 DAIHATSU', 'Model: SUPERINTENDENTS CAR', and 'Serial: 0294586709254670987'. The 'Classification' is 'EQUIPMENT REPAIRS'. The 'Item Search' is 'AIR' and the 'Item Locator' is 'AIR FILTER | AF-100'. The 'Description' is 'AIR FILTER'. The 'Qty' is '1.0', 'EA' is 'EA', and 'Cost' is '12.75'. There are 'Accept' and 'Cancel' buttons.A screenshot of the 'Work Order Labor Add/Edit' screen. It displays 'WO #:', 'Equip: V-100 DAIHATSU', 'Model: SUPERINTENDENTS CAR', and 'Serial: 0294586709254670987'. The 'Employee' is 'CRUSHER, WESLEY J', the 'Project' is 'LUBRICATION', and the 'Activity' is 'TRUCKS & CARS'. The 'Date' is '3/17/2020' and the 'Hours' is '2.0'. There are 'Accept' and 'Cancel' buttons.